Eletrobras and Chesf Debentures Settlement

Rio de Janeiro, April 22, 2024, Centrais Elétricas Brasileiras S/A – Eletrobras informs, in addition to the relevant fact disclosed on March 27, 2024, that on this date, the public offering related to its 5th issuance of simple, unsecured, non-convertible debentures, in two series, for public distribution with firm guarantee collocation and best efforts placement was settled, under the automatic registration rite for distribution, without prior analysis, intended exclusively for professional investors and available for recurring issuers of fixed income securities – EFRF, of 3,008,795 debentures, with a unit face value of R$1,000, on the date of issuance, totaling the amount of R$3,008,795,000.00 on the date of issuance, being (i) R$1,988,895,000.00 under the first series of Eletrobras Debentures; and (ii) R$1,019,900,000.00 under the second series of Eletrobras Debentures.

According to a relevant fact disclosed by Companhia Hidro Elétrica do São Francisco on this date, on April 19, 2024, the public offering of the 2nd issuance of simple unsecured debentures, not convertible into shares with additional fiduciary guarantee from Eletrobras, in a single series, for public distribution in the total amount of R$1,000,000,000.00 was also settled, under automatic registration, intended exclusively for professional investors. The issuance was made by CHESF, wherein the Company assumed the role of guarantor and primary payer. Explicitly foregoing certain order benefits, rights and exemption privileges of any nature, being responsible for the complete and timely fulfillment of all main and ancillary obligations undertaken by CHESF.

The table below presents a summary containing the final conditions and the allocation of the Debentures:

Enterprise	Eletrobras	Eletrobras	CHESF
Series	1st Series	2nd Series	1st Series
Kind	Non-incentivized debentures	Non-incentivized debentures	Non-incentivized debentures
Maturity	15/04/2029	15/04/2031	15/04/2029
Final Rate	DI + 0.85% p.a.	DI + 1.00% p.a.	DI + 0.85% p.a.
Amount Allocated (R$)	1,988,895,000.00	1,019,900,000.00	1,000,000,000.00

The following offerings of the subsidiaries remain in the market to date: (i) 5th issuance of simple, unsecured, non-convertible debentures with additional fiduciary guarantee from Eletrobras, in a single series, issued by Centrais Elétricas do Norte do Brasil S.A., in the total amount of R$1,000,000,000.00; and (ii) 5th issuance of simple debentures, unsecured, not convertible into shares with additional fiduciary guarantee from Eletrobras, in a single series, issued by Companhia de Geração e Transmissão de Energia Elétrica do Sul do Brasil, in the total amount of R$500,000,000.00.

More information on the issuance of Eletrobras and the issuances of its subsidiaries is available in the minutes of the Board of Directors' meeting held on March 27, 2024, which are filed at the Company's headquarters and available on the websites of the CVM (www.cvm.gov.br) and the Company (https://ri.eletrobras.com), as well as in the offering documents, which are available on the websites of the CVM (www.cvm.gov.br) and the Company (https://ri.eletrobras.com).

Eduardo Haiama

Vice President of Finance and Investor Relations